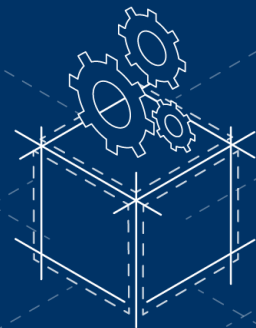


# Container

## AZURE - INSTALLATION & CONFIGURATION GUIDE



## Contents

|                                                                                                                                         |    |
|-----------------------------------------------------------------------------------------------------------------------------------------|----|
| Introduction.....                                                                                                                       | 4  |
| Requirements.....                                                                                                                       | 6  |
| Step A – Deploy Clouddokit Container.....                                                                                               | 7  |
| Step 1 – Create a Storage Account and upload the license file. ....                                                                     | 7  |
| Step 2 – Create your container environment and start your container. ....                                                               | 8  |
| Step B (Optional) – Configure Clouddokit Web UI.....                                                                                    | 11 |
| Optional – Store these credentials in Azure Key Vault .....                                                                             | 15 |
| Step C (Optional) – Configure Clouddokit Container to support Scheduling.....                                                           | 16 |
| Start Clouddokit Scheduler Container.....                                                                                               | 16 |
| Set Settings in the settings file .....                                                                                                 | 16 |
| Step D (Optional) – Configure Clouddokit Container to support the creation of Compliance Rules,<br>Tailored Diagrams and Settings ..... | 17 |
| Create (or re-use) an Azure Cosmos DB.....                                                                                              | 17 |
| Configure Clouddokit Container to use the Azure Comos DB.....                                                                           | 19 |
| Step E (Optional) – Configure additional App Registrations for Clouddokit Container .....                                               | 20 |
| Microsoft Graph.....                                                                                                                    | 20 |
| OneDrive for Business – Drop-off.....                                                                                                   | 20 |
| Microsoft Graph.....                                                                                                                    | 20 |
| Step F – Understand Clouddokit API Container .....                                                                                      | 22 |
| Step G – Test your license .....                                                                                                        | 23 |
| Activate and setup components for your license.....                                                                                     | 23 |
| Step H – Validate that you can authenticate to the environment that you want to scan.....                                               | 24 |
| Step I – Test the document generation .....                                                                                             | 26 |
| Step J – Manage your document generation.....                                                                                           | 27 |
| /ListDocumentGeneration.....                                                                                                            | 27 |
| /StopDocumentGeneration .....                                                                                                           | 27 |
| Annex – Deploy multiple instances of Clouddokit Container .....                                                                         | 28 |
| Step 1 – Create / Configure Azure Key Vault .....                                                                                       | 29 |
| Step 2 – Configure Azure Redis Cache .....                                                                                              | 30 |

|                                                                                         |    |
|-----------------------------------------------------------------------------------------|----|
| Step 3 – Define the Environment Variables required to run the Cloudokit Container ..... | 30 |
| Annex – Troubleshooting .....                                                           | 34 |

## Introduction

The purpose of this document is to provide the detailed steps to run and configure Clouddokit Docker container images.

There are two types of images that you should run:

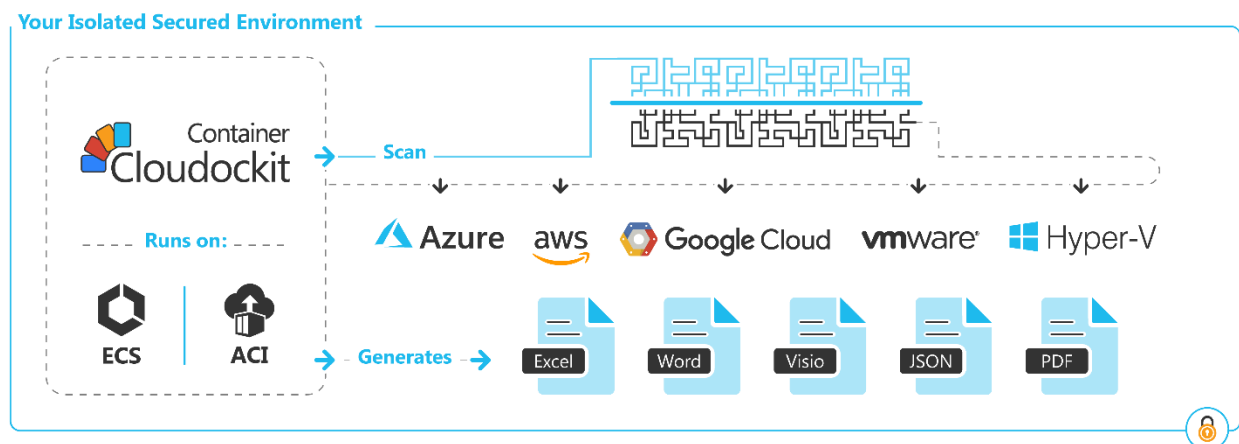
- **cdk-web-linux** that contains the Clouddokit API/Web interface. This is mandatory to run this container.
- **cdk-scheduler-linux** that contains the Clouddokit Scheduling features. This is an optional container you do not need to install if you do not want to use schedules.

The cdk-web image contains the Clouddokit API that you can call from your CI/CD processes or any other process / scenario which fits your business needs.

In addition to the API, we have integrated the complete Clouddokit Web UI in the image so that you can get all the features that you are accustomed to.

Clouddokit Docker container images provides you a way to run Clouddokit into your own isolated Cloud environment and gives you the exact same features as Clouddokit Website and Clouddokit Desktop.

Here is the high-level overview of the solution:



The following hosting environments are currently supported:

- Web App for Containers on Azure - Recommended
- ECS (Elastic Container Services) on AWS
- ACI (Azure Container Instance) on Azure
- GKE (Google Kubernetes Engine) on GCP

A few important things to note:

- These configurations are for the hosting of the container, not for the environment that you scan which means that you can scan a GCP project using the Clouddokit Container API even if the container runs on Azure.

- Depending on the hosting option that you choose, there could be some limitations. Those limitations are related to the hosting option and not the Clouddokit Container itself.
- The current document does not detail networking configuration like isolation/https setup as this is highly dependent on your internal setup.
- Container is currently designed to have one node running which should be more than enough to generate all the documents you need.
- For production environment, we recommend 4vCPU + 8 Gb RAM
- Clouddokit Web UI only supports Azure AD as SSO authentication. If you do not set it up, you will only be able to access the API portion.

The following sections contain the different steps to deploy the Clouddokit Docker container image on the Azure Platform.

Here is an overview of the different steps you must do to deploy Clouddokit Container:

### Step A - Deploy Clouddokit Container

- This Step is subdivided in 4 different steps
- Those steps have been scripted to ease the deployment process so we strongly advise to use the scripted approach

### Step B (Optional) - Activate Clouddokit Container UI

- Create an Azure AD Application

### Step C (Optional) - Activate the Scheduling feature (cdk-scheduler)

- Set the appropriate settings to activate scheduling

### Step D ... - Do some tests

- Test the license validity
- Start some documentation

## Requirements

To install Clouddokit Container in your environment, you will need:

- A Storage Account
- An App Service or an Azure Container Instance to run the Container.
- (Optional) A Microsoft Entra ID App Registration if you want to activate Clouddokit Container Web UI

### Important note

We highly recommend that you use the script (based on Azure CLI) provided by Clouddokit Team to provision the Clouddokit Container.

## Step A – Deploy Cludockit Container

### Step 1 – Create a Storage Account and upload the license file.

To run Cludockit Container, you need to have a Storage Account that will be used to store information (license file, settings...). As the license file is linked to this Storage Account, you need to choose a Storage Account Name (short name like *yourcompanycloudockit*) and send that name to Cludockit Support Team ([support@cloudockit.com](mailto:support@cloudockit.com)) so that they generate a license file.

Once you receive your license file, you can upload the license file into a file named ***cloudockitinternal/license.json*** in the container.

Please note that the Json license file is tied to the storage account name so you need to create/use a storage account with a name that matches the name provided to Cludockit Support Team.

### Important note

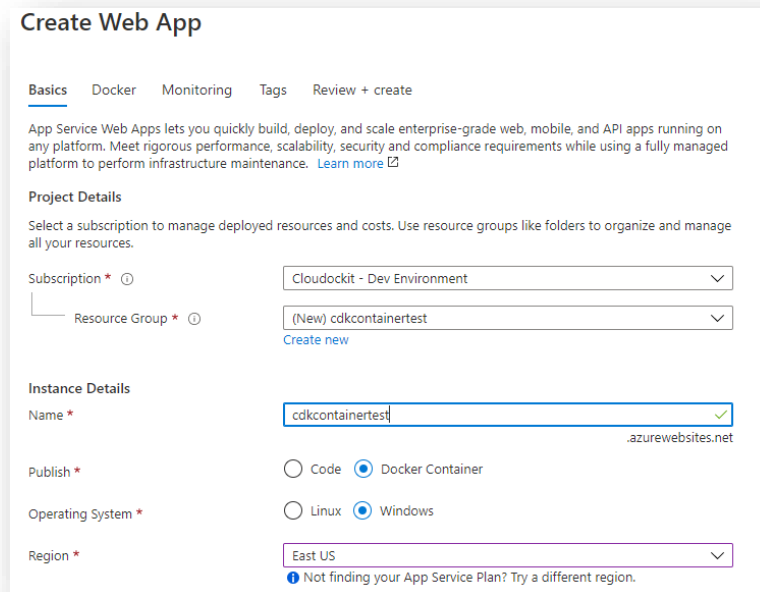
Ensure that the Storage Account exists in your environment before sending it to the Cludockit Support Team.

The Json license file that you'll upload to your storage will be read by your Cludockit Container when you start it. You will need to specify an Environment Variable / App Settings named `DockerStorageAzureCnxString` that will store a complete connection string to the storage account (cf. section below).

## Step 2 – Create your container environment and start your container.

Once you have created your Storage Account, you need to create your container environment and start the container.

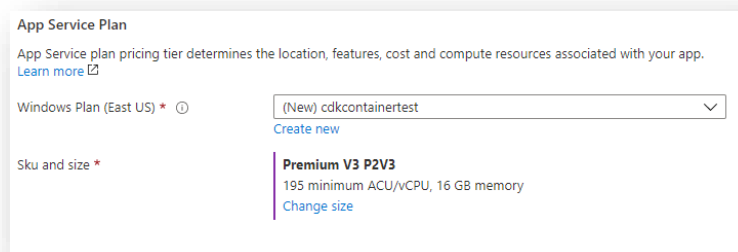
First, create a new Web App for Containers instance:



The screenshot shows the 'Create Web App' form in the Azure portal. The form has tabs for 'Basics', 'Docker', 'Monitoring', 'Tags', and 'Review + create'. The 'Basics' tab is selected. Below the tabs, there is a brief description of App Service Web Apps and a 'Learn more' link. The 'Project Details' section asks for a subscription and resource group. The 'Subscription' dropdown is set to 'Clouddokit - Dev Environment' and the 'Resource Group' dropdown is set to '(New) cdkcontainertest'. Below the resource group dropdown is a 'Create new' link. The 'Instance Details' section includes fields for 'Name', 'Publish', 'Operating System', and 'Region'. The 'Name' field is set to 'cdkcontainertest'. The 'Publish' section has radio buttons for 'Code' and 'Docker Container', with 'Docker Container' selected. The 'Operating System' section has radio buttons for 'Linux' and 'Windows', with 'Windows' selected. The 'Region' dropdown is set to 'East US'. A note at the bottom of the region dropdown says 'Not finding your App Service Plan? Try a different region.'

Ensure that you have selected **Docker Container** and Linux for the Operating System.

Then create a new App Service Plan:



The screenshot shows the 'App Service Plan' form in the Azure portal. The form has a title 'App Service Plan' and a brief description of App Service plan pricing tier. Below the description is a 'Learn more' link. The 'Windows Plan (East US)' dropdown is set to '(New) cdkcontainertest'. Below the dropdown is a 'Create new' link. The 'Sku and size' section shows 'Premium V3 P2V3' with details '195 minimum ACU/vCPU, 16 GB memory' and a 'Change size' link.

Then, in the Docker Tab, select Private Registry and enter the following information:

| Name            | Value                                                               |
|-----------------|---------------------------------------------------------------------|
| Server URL      | https://cloudockitcontainerregistry.azurecr.io                      |
| User Name       | User provided by Cloudockit Team                                    |
| Password        | Password provided by Cloudockit Team                                |
| Image and Tag   | cloudockitcontainerregistry.azurecr.io/cdk-web-linux:latest (linux) |
| Startup Command | Leave empty                                                         |

Then, click on **Review+Create** and proceed.

Once done, you need to navigate to the Application Settings of the App Service that you have created and enter the following values:

| Name                                   | Value                                                                                                                                                                                                                                              |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| WEBSITE_MEMORY_LIMIT_MB                | Amount of RAM (in MB) that you have in your App Service Plan (1 GB is 1024)<br>Minimum value is <b>2048</b> , recommended value is <b>4096</b>                                                                                                     |
| AppInsightsConnectionString (optional) | An Azure Application Insights Connection String for advanced logging                                                                                                                                                                               |
| DockerStorageCloudProvider             | Specify if your Storage Account is stored in Azure, AWS or GCP.<br>Possible values are: <ul style="list-style-type: none"><li>• Azure</li><li>• GCP</li><li>• AWS</li></ul>                                                                        |
| DockerStorageAzureCnxString            | Enter the complete connection string (Full access) of the Storage Account.                                                                                                                                                                         |
| AuthenticationEndPoint (optional)      | Specify if you want to use a different Azure endpoint.<br>Possible values are: <ul style="list-style-type: none"><li>• gov</li><li>• de</li><li>• cn</li></ul> Leave empty for default endpoint (Global).                                          |
| ExternalBaseUrl (optional)             | Full public URL of the container when running behind a reverse proxy or load balancer (e.g. https://cloudockit.company.com).<br>Required for OAuth redirect URIs to resolve correctly. When not set, the URL is derived from request headers only. |
| ExternalBaseUrlProxyHeader (optional)  | Name of an HTTP header whose presence signals a proxied request (e.g. X-Forwarded-Proto). When set, the ExternalBaseUrl override applies only to requests carrying this header; other requests use the Host header.                                |

|                                        |                                                                                                                                                                                            |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>TrustAllProxies (optional)</b>      | Set to True to trust all X-Forwarded-* headers without a URL override. Use only when the container is behind a trusted proxy and is not directly internet-exposed. Prefer ExternalBaseUrl. |
| <b>ForwardProxyHopLimit (optional)</b> | Number of proxy hops to trust for X-Forwarded-For. Default: 1. Increase when multiple load balancers sit in front of the container.                                                        |

## Step B (Optional) – Configure Clouddokit Web UI

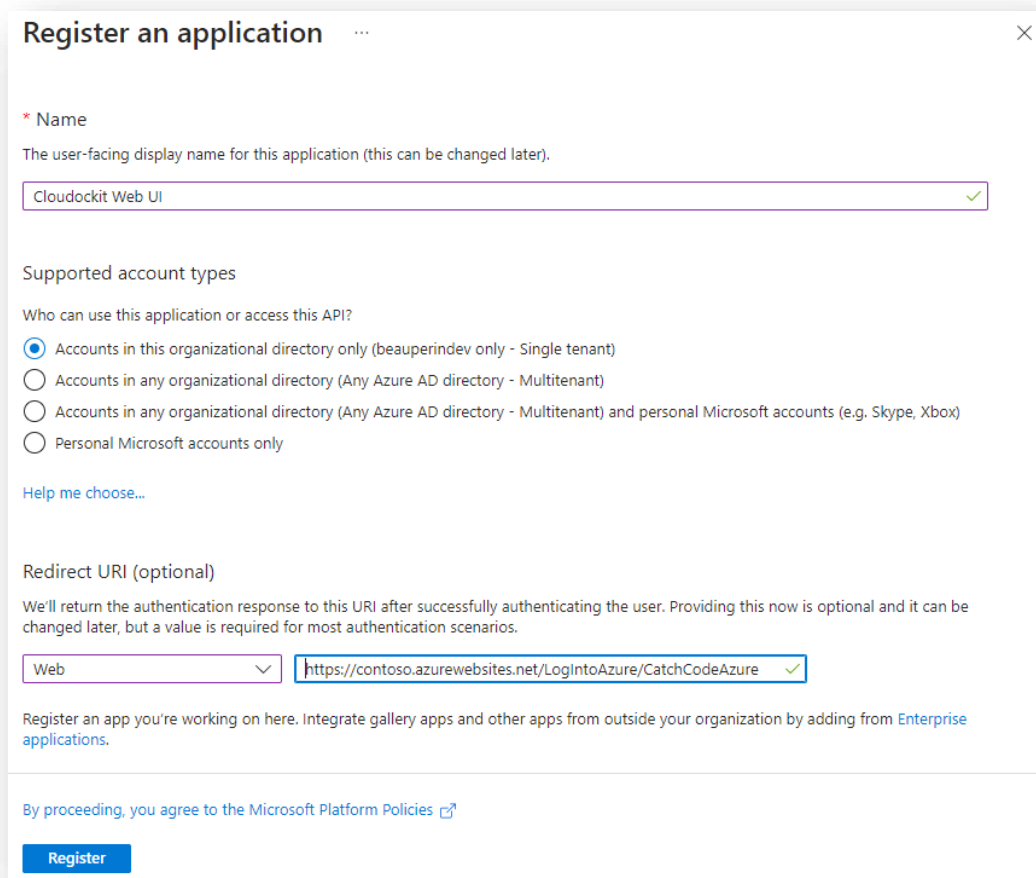
Clouddokit Container supports a Web UI that allows users to authenticate by using an App Registration or Azure User Authentication.

This Web UI supports Microsoft Entra ID as a first step to authenticate users.

Once connected, you will be able to connect to Azure, AWS and GCP using Service Accounts (Azure AD App, GCP Service Credentials, AWS Access Keys).

To activate Azure AD Authentication, you need to follow these steps:

- Go to your **Microsoft Entra ID**
- Click on **App Registration** and then click **New Registration**
- Enter a **Name** (any name you want) and select **Single Tenant**
- Enter the following redirect URIs (reply url):
  - `https://<AppSvcName>.azurewebsites.net/LogIntoAzure/CatchCodeAzure`
  - `https://<AppSvcName>.azurewebsites.net/LogIntoCDKWithAAD/CatchCode`where *AppSvcName* is the name of your App Service



The screenshot shows the 'Register an application' dialog box. The 'Name' field is filled with 'Clouddokit Web UI'. Under 'Supported account types', the 'Accounts in this organizational directory only (Single tenant)' option is selected. The 'Redirect URI (optional)' section shows a dropdown menu set to 'Web' with the URL 'https://contoso.azurewebsites.net/LogIntoAzure/CatchCodeAzure' entered. At the bottom, there is a 'Register' button and a link to the Microsoft Platform Policies.

**Register an application** ...

**\* Name**  
The user-facing display name for this application (this can be changed later).

Clouddokit Web UI ✓

**Supported account types**  
Who can use this application or access this API?

☒ Accounts in this organizational directory only (Single tenant)  
☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant)  
☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)  
☐ Personal Microsoft accounts only

[Help me choose...](#)

**Redirect URI (optional)**  
We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.

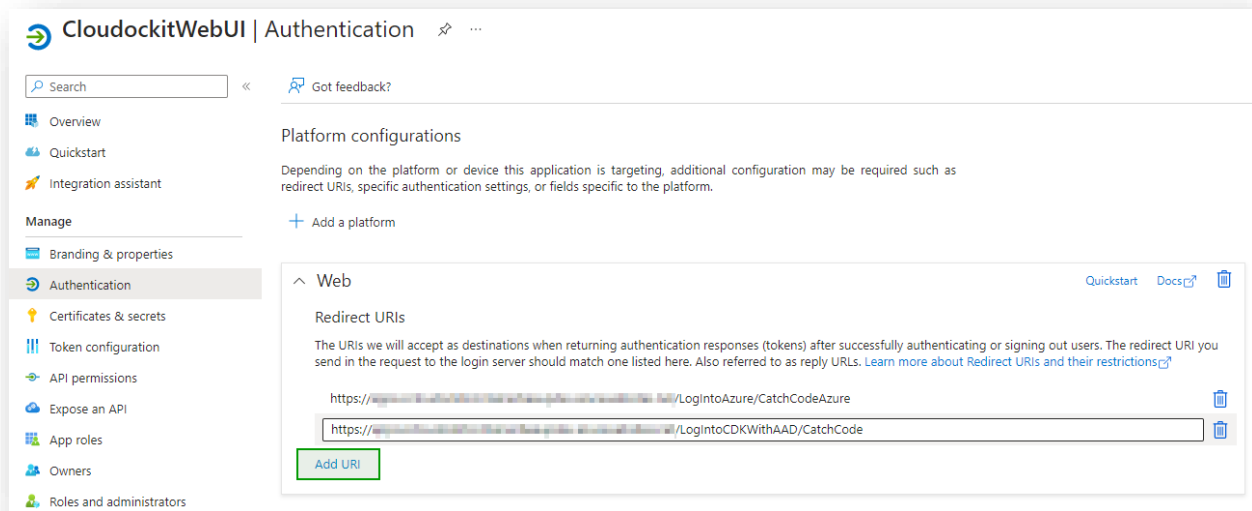
Web ▼ https://contoso.azurewebsites.net/LogIntoAzure/CatchCodeAzure ✓

Register an app you're working on here. Integrate gallery apps and other apps from outside your organization by adding from [Enterprise applications](#).

By proceeding, you agree to the [Microsoft Platform Policies](#)

**Register**

Note: the interface will not let you enter the 2<sup>nd</sup> URL before clicking on **Register** so you'll have to enter it after registration, in the Authentication page:



Then, go to **API Permissions**, click on **+Add a permission** and select:

- **Microsoft Graph**, then **Delegated permissions** and then select **User.Read**:
- **Azure Service Management**, then **Delegated permissions** and then select **user\_impersonation**:

### Request API permissions

[All APIs](#)

 Microsoft Graph  
<https://graph.microsoft.com/> [Docs](#)

What type of permissions does your application require?

Delegated permissions  
Your application needs to access the API as the signed-in user.

Application permissions  
Your application runs as a background service or daemon without a signed-in user.

Select permissions [expand all](#)

 The "Admin consent required" column shows the default value for an organization. However, user consent can be customized per permission, user, or app. This column may not reflect the value in your organization, or in organizations where this app will be used. [Learn more](#)

| Permission                                                                         | Admin consent required |
|------------------------------------------------------------------------------------|------------------------|
| <a href="#">IdentityRiskUser</a>                                                   |                        |
| <a href="#">User (1)</a>                                                           |                        |
| <input checked="" type="checkbox"/> User.Read ⓘ<br>Sign in and read user profile   | No                     |
| <input type="checkbox"/> User.Read.All ⓘ<br>Read all users' full profiles          | Yes                    |
| <input type="checkbox"/> User.ReadBasic.All ⓘ<br>Read all users' basic profiles    | No                     |
| <input type="checkbox"/> User.ReadWrite ⓘ<br>Read and write access to user profile | No                     |

Add permissions

Discard

INSTALLATION & CONFIGURATION GUIDE

13

Click **Add permissions**. You should now see the following:

[Refresh](#) | [Got feedback?](#)

**i** The "Admin consent required" column shows the default value for an organization. However, user consent can be customized per permission, and user consent will be used. [Learn more](#)

### Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. [Learn more about permissions and consent](#)

[+ Add a permission](#) [✓ Grant admin consent for UMAknow Solutions DEV Inc](#)

| API / Permissions name                         | Type      | Description                                            | Admin consent req... |
|------------------------------------------------|-----------|--------------------------------------------------------|----------------------|
| ▼ <a href="#">Azure Service Management (1)</a> |           |                                                        |                      |
| <a href="#">user_impersonation</a>             | Delegated | Access Azure Service Management as organization use... | No                   |
| ▼ <a href="#">Microsoft Graph (2)</a>          |           |                                                        |                      |
| <a href="#">User.Read</a>                      | Delegated | Sign in and read user profile                          | No                   |

To view and manage permissions and user consent, try [Enterprise applications](#).

Then, click on **Grant Admin consent** for Default Directory (if you don't have the permissions to click on **Grant admin consent**, please contact your IT admin to do it for you):

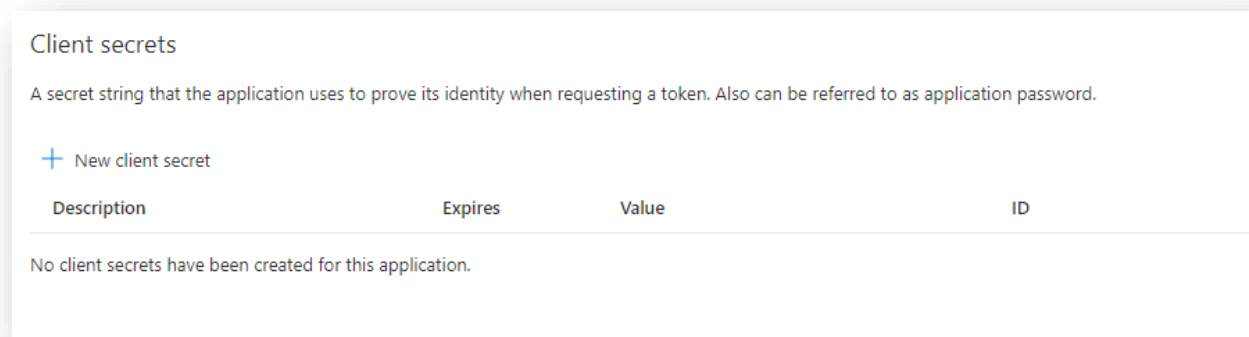
### Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. [Learn more about permissions and consent](#)

[+ Add a permission](#) [✓ Grant admin consent for Default Directory](#)

| API / Permissions name                | Type      | Description                   | Admin consent req... | Status                                            |
|---------------------------------------|-----------|-------------------------------|----------------------|---------------------------------------------------|
| ▼ <a href="#">Microsoft Graph (2)</a> |           |                               |                      | ...                                               |
| <a href="#">User.Read</a>             | Delegated | Sign in and read user profile | -                    | ✓ Granted for Default Dire... <a href="#">...</a> |

Then, take note of the client ID from the Overview tab and then go to **Certificates & Secrets** and generate a new Client Secret, take note of it.



Update the settings file from your storage account (in the clouddockitinternal folder) with the value of the previously created Azure AD Application:

```
{
  "AzureADTenant": "mytenant.onmicrosoft.com",
  "AzureADAppID": "zzzzz",
  "AzureADAppKey": "zzzzz"
}
```

### Optional – Store these credentials in Azure Key Vault

Instead of keeping the tenant, application (client) ID and client secret in plain text in the settings file, the container can read these three values from Azure Key Vault. When a Key Vault is configured, the container reads the credentials from it and only falls back to the settings file when the Key Vault is not configured or a value cannot be read. Existing setups keep working without any change.

Create one secret per credential in your Key Vault, using these names:

| Secret name                            | Settings file field | Value                                                 |
|----------------------------------------|---------------------|-------------------------------------------------------|
| <b>clouddockit-entra-tenant-id</b>     | AzureADTenant       | Microsoft Entra tenant, e.g. mytenant.onmicrosoft.com |
| <b>clouddockit-entra-client-id</b>     | AzureADAppID        | Application (client) ID                               |
| <b>clouddockit-entra-client-secret</b> | AzureADAppKey       | Application client secret                             |

Then configure the container:

- Set the environment variable `DockerSecretsAzureKeyVaultUri` to your Key Vault URL, for example `https://<your-vault>.vault.azure.net/`.
- Assign the Key Vault Secrets User role on the Key Vault to the container's managed identity. The system-assigned managed identity is used by default; to use a user-assigned identity instead, also set `DockerSecretsAzureManagedIdentityClientId` to its client ID.

The credential values are never written to the container logs.

## Step C (Optional) – Configure Cludockit Container to support Scheduling.

Cludockit Container supports a Scheduling Web UI that allows users to choose when they want to schedule the document generation.

To activate scheduling, you need to spin-up a new container based on the **cludockitscheduler** image and set the appropriate settings in your settings file.

### Start Cludockit Scheduler Container

You need to follow the same procedure as you did in the previous step to spin up a new Scheduling container. You need to use the **cludockitscheduler** image. This scheduler is basically reading the schedules files created from the UI and calling the API according to the schedule.

Here are the settings for the container:

- CPU: 1+
- RAM: 1.5GB+
- No inbound networking is required
- Outbound networking needs access to the storage account where the settings are stored and the API URL where Cludockit is deployed.
- The following 3 environment variables are required:

| Name                                | Value                                                                                                                                                                                                  |
|-------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>DockerStorageCloudProvider</b>   | Specify if your Storage Account is stored in Azure, AWS or GCP.<br>Possible values are: <ul style="list-style-type: none"><li>• <b>Azure</b> (select this value)</li><li>• GCP</li><li>• AWS</li></ul> |
| <b>DockerStorageAzureCnxString</b>  | Enter the complete connection string (Full access) of the Storage Account.                                                                                                                             |
| <b>DockerUrlForSchedulingStarts</b> | Enter the URL of your API that hosts Cludockit like:<br><code>https://testcdkapi.azurewebsites.net/</code>                                                                                             |

### Set Settings in the settings file

To activate the scheduling, you need to update the settings file from your storage account (in the *cludockitinternal* folder) to specify the URL of your Cludockit Container:

```
{  
  "DockerUrlForSchedulingStarts": "https://mycludockitcontainer"  
}
```

This information will be used by Cludockit Scheduling feature to specify which Web API to call.

**Note:** the **Scheduling** menu will only appear in the interface if you login with an App Registration.

## Step D (Optional) – Configure Clouddokit Container to support the creation of Compliance Rules, Tailored Diagrams and Settings

Clouddokit Container supports the creation of new Compliance Rules, new Tailored Diagram and new Settings.

This feature requires that you deploy an Azure Cosmos DB to save the Compliance Rules and Tailored Diagrams.

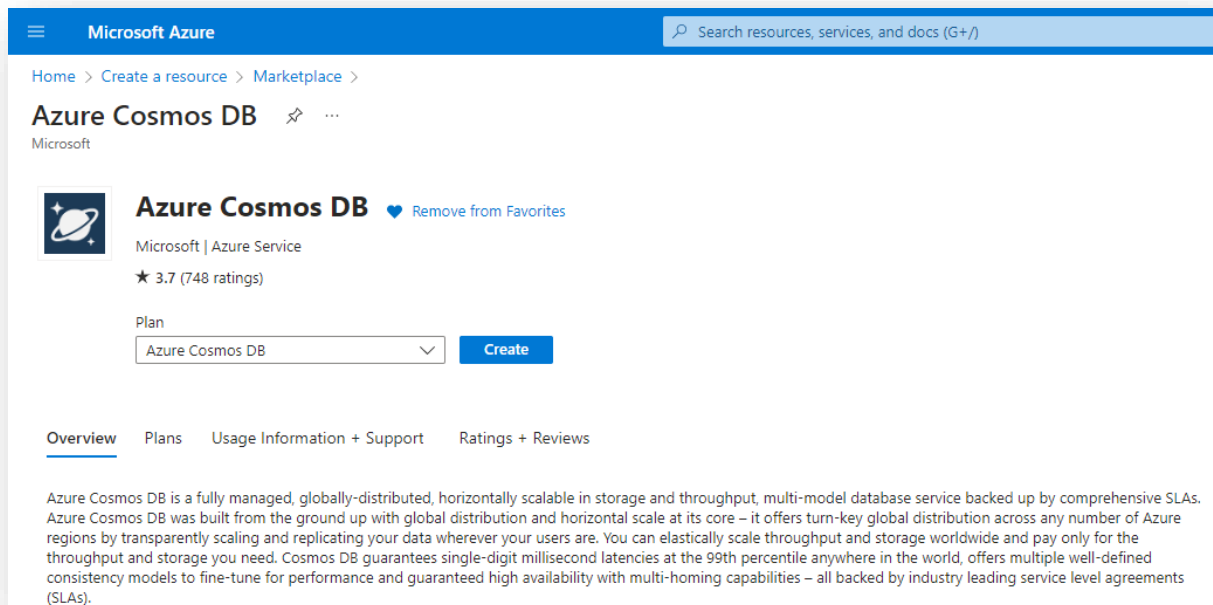
There are two steps required:

- Create (or re-use) an Azure Cosmos DB
- Add environment variables to the Clouddokit Container to specify which Azure Cosmos Database to use

### Create (or re-use) an Azure Cosmos DB

From the Azure Portal, create a new Cosmos DB: (you can skip those steps if you already have a Cosmos DB that you want to reuse)

- Create a Cosmos DB



- Choose Azure Cosmos DB for NoSQL for the type

## Create an Azure Cosmos DB account

### Which API best suits your workload?

Azure Cosmos DB is a fully managed NoSQL and relational database service for building scalable, high performance applications. [Learn more](#)

To start, select the API to create a new account. The API selection cannot be changed after account creation.

#### Azure Cosmos DB for NoSQL

Azure Cosmos DB's core, or native API for working with documents. Supports fast, flexible development with familiar SQL query language and client libraries for .NET, JavaScript, Python, and Java.

[Create](#) [Learn more](#)

#### Azure Cosmos DB for PostgreSQL

Fully-managed relational database service for PostgreSQL with distributed query execution, powered by the Citus open source extension. Build new apps on single or multi-node clusters—with support for JSONB, geospatial, rich indexing, and high-performance scale-out.

[Create](#) [Learn more](#)

#### Azure Cosmos DB for Apache Cassandra

Fully managed Cassandra database service for apps written for Apache Cassandra. Recommended if you have existing Cassandra workloads that you plan to migrate to Azure Cosmos DB.

#### Azure Cosmos DB for Table

Fully managed database service for apps written for Azure Table storage. Recommended if you have existing Azure Table storage workloads that you plan to migrate to Azure Cosmos DB.

Once the Cosmos DB is created, you need to create a new Database named **cloudockit**:

The screenshot shows the Azure Cosmos DB Data Explorer interface. On the left is a sidebar with navigation options like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, Quick start, Notifications, Data Explorer, and Settings. The main area displays 'Welcome to Cosmos DB' with options to 'Start with Sample' or 'New Container'. A 'New Database' dialog box is open on the right, with the 'Database id' field containing the text 'cloudockit'. The dialog has an 'OK' button at the bottom.

## Configure Clouddockit Container to use the Azure Cosmos DB

To ensure that the container can connect to the Database, you need to start the container and specify the following 2 required environment variables:

| Name                               | Value                                                                                                          |
|------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <b>CosmosDb__DatabaseName</b>      | Enter the name of the Database that you have created in the previous step ( <b>clouddockit</b> in the example) |
| <b>ConnectionStrings__CosmosDb</b> | Azure CosmosDB Connection string                                                                               |

## Step E (Optional) – Configure additional App Registrations for Cludockit Container

By default, Cludockit Container uses the App Registration defined in the settings.json file for most authentication needs.

However, if you prefer not to use that App Registration, you can configure a different one. This may be useful if you want to manage permissions separately or avoid granting all permissions to a single registration. Alternatively, you can use multiple App Registrations if you prefer to manage permissions separately. Only the permissions relevant to your use case need to be added.

If you want to scan your Microsoft Entra ID you will need the following API permissions your App Registration:

### Microsoft Graph

- Application.Read.All
- Directory.Read.All
- Group.Read.All
- User.Read.All
- Device.Read.All

*If you want to authenticate using an App Registration without user interaction (i.e., not on behalf of a user), you must assign the required permissions as Application permissions rather than Delegated permissions, which require admin consent.*

You will also need to add the following Web Redirect URI in the Authentication blade of the App Registration:

`https://<AppSvcName>.azurewebsites.net/CDKExternalAuthentication/AuthenticateMicrosoftEntraCatchCode`

Finally, you will need to add the two following Environment Variables in the App settings of your Web App:

| Name                              | Value                                 |
|-----------------------------------|---------------------------------------|
| <b>MicrosoftEntraClientId</b>     | Client ID of the App Registration     |
| <b>MicrosoftEntraClientSecret</b> | Client Secret of the App Registration |

### OneDrive for Business – Drop-off

If you want your generated documents to be dropped in your OneDrive for Business, you will need the following API permissions on your App Registration:

### Microsoft Graph

- Files.ReadWrite

You will also need to add the following Web Redirect URI in the Authentication blade of the App Registration:

`https://<AppSvcName>.azurewebsites.net/CDKExternalAuthentication/AuthenticateToOffice365CatchCode`

Finally, you will need to add the two following Environment Variables in the App settings of your Web App:

| Name                 | Value                                 |
|----------------------|---------------------------------------|
| OneDriveClientId     | Client Id of the App Registration     |
| OneDriveClientSecret | Client Secret of the App Registration |

After adding the Environment Variables, make sure to restart your Web App to ensure the changes are applied correctly.

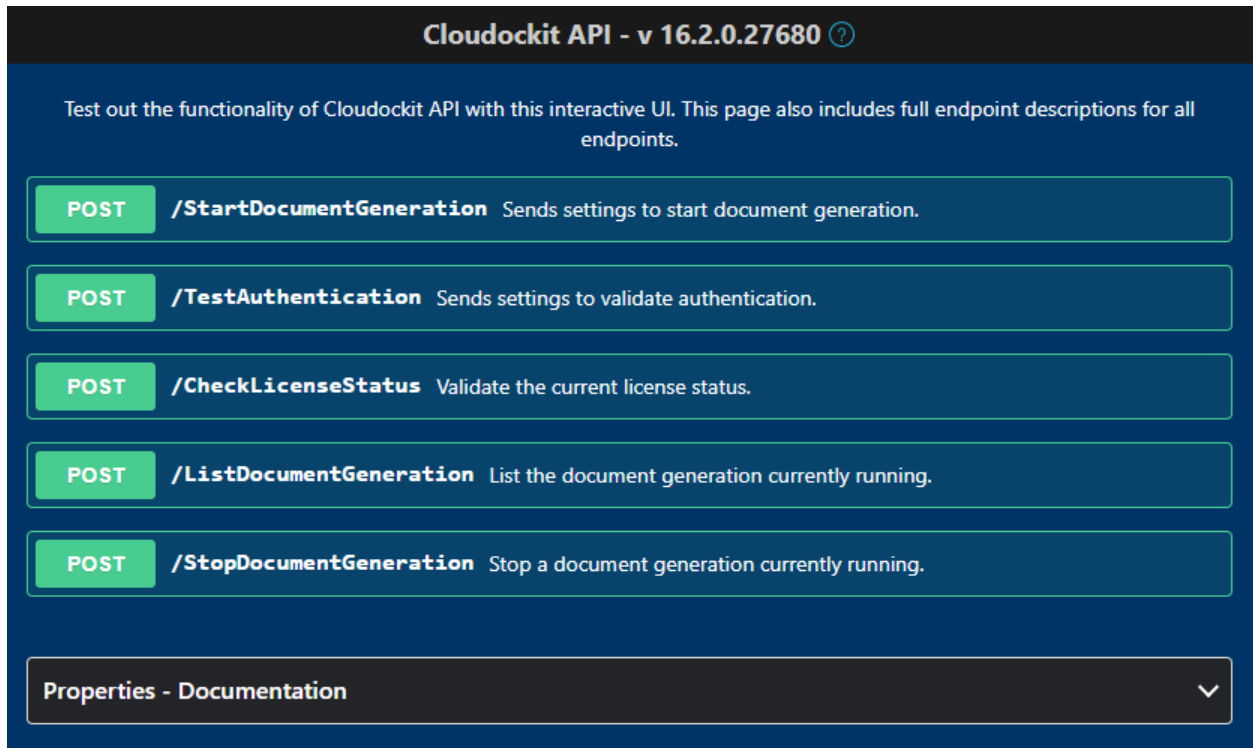
***It is important to note that OneDrive only supports delegated flow; therefore, user interaction is always required for authentication as opposed to Microsoft Entra ID.***

## Step F – Understand Clouddokit API Container

Once you have installed the Clouddokit Container, you can navigate to the Container Home Page and you will see the following screen.

It gives you the option to test the different endpoints offered by Clouddokit API.

Please note that you can do everything from command lines/scripts and not use the interface if you prefer.



For simplicity of usage, all the endpoint are POST endpoints. Not all settings are mandatory for each endpoint and you can refer to that section to see which endpoints require which parameters.

## Step G – Test your license

### Activate and setup components for your license

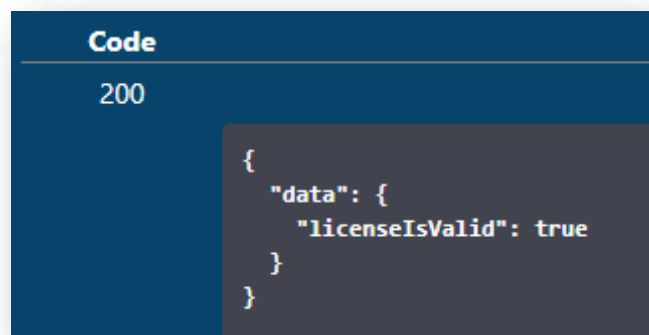
Once you get the API Key from Cludockit team and you have the appropriate credentials for the license validation, you can check that your API Key is working by using the **/CheckLicenseStatus** endpoint.

First, navigate to the home page of the container and click on **CheckLicenseStatus** and Try it now. Then, replace the following values in the JSON that you are sending to Cludockit API:

```
{
  "ApiKey": "API Key provided by Cludockit Team"
}
```

Click on Execute.

You should receive the following response body:



## Step H – Validate that you can authenticate to the environment that you want to scan

Once the license validation is successful, you need to test that the authentication to the environment you want to scan is working.

To do that, you need to use the `/TestAuthentication` endpoint.

First, you need to ensure that you specify the values from the above Step 2 for license validation.

Then, you need to specify the following additional values:

| Name                       |                              | Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------------------------|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ADKCloudType               |                              | Azure/AWS/GCP depending on the platform that you want to scan.                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| SubscriptionID             |                              | Id/Alias of the subscription (Azure) or account (AWS) or project (GCP) that you want to scan.                                                                                                                                                                                                                                                                                                                                                                                                                               |
| (for AWS)                  | AWSAccessKeyId               | AWS Access Key                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                            | AWSSecretAccessKey           | AWS Secret Access Key                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                            | AWSScanRoleName              | (Container only) Short role name (no ARN) assumed in each spoke account during scanning. Cloudokit builds <code>arn:aws:iam::&lt;account&gt;:role/&lt;name&gt;</code> for each spoke account. Leave empty to scan using the credentials produced at login.                                                                                                                                                                                                                                                                  |
| (for Azure)                | TenantID                     | Tenant name of the Azure Subscription to scan                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                            | AppClientIdForAutomation     | App Registration Client ID for the scan                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                            | AppClientKeyForAutomation    | App Registration Client Secret for the scan                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| (for GCP)                  | GCPServiceAccountCredentials | Content of the JSON Service Credential file                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| AzureStorageNameForDropOff |                              | <b>Do not change the name of the parameter for AWS, this is also called <code>AzureStorageNameForDropOff</code></b><br>You should specify <u>one</u> of these values: <ul style="list-style-type: none"><li>the Azure Storage Account Name (it can be the unique Storage Account name that is in the same tenant as the subscription that you scan <i>or</i> the complete Azure Storage Account Connection String)</li><li>AWS S3 bucket</li><li>GCP Bucket where Cloudokit should store the documents generated.</li></ul> |

Example of Payload for an AWS environment scan:

```
{
  "ApiKey": "xxxx",
  "AWSAccessKeyId": "XXXX",
  "AWSSecretAccessKey": "8PoBo+4XXXX+/k/MzQ",
  "SubscriptionID": "34XXXX2",
  "AzureStorageNameForDropOff": "XXXdockit",
  "ADKCloudType": "AWS"
}
```

Example of Payload for an Azure environment scan:

```
{
  "ApiKey": "xxxx",
  "TenantID": "X2.onmicrosoft.com",
  "AppClientIdForAutomation": "XXXXX",
  "AppClientKeyForAutomation": "mln/XXXXX=",
  "SubscriptionID": "XXX",
  "AzureStorageNameForDropOff": "XXX",
  "ADKCloudType": "Azure"
}
```

Example of Payload for an GCP environment scan:

```
{
  "ApiKey": "xxxx",
  "GCPServiceAccountCredentials": {"type":
"service_account","project_id": "cdkXXXX","private_key_id":
"XXXXX","private_key": "-----BEGIN PRIVATE KEY-----
nMIIEvQIXXXXXZGy5PArVQS"n2buDJi0URXCKoeWnukG9Cl0fHlP8rFK6+XXXXXX+kJm0Y
xuFOWxdbgpSln38mQyez7EK"nObnp9wP05ynOxKXJqJx0rlk="n-----END PRIVATE
KEY-----"n","client_email":
"XXXXX@cdkproject1.iam.gserviceaccount.com","client_id":
"XXXXX","auth_uri":
"https://accounts.google.com/o/oauth2/auth","token_uri":
"https://oauth2.googleapis.com/token","auth_provider_x509_cert_url"
:
"https://www.googleapis.com/oauth2/v1/certs","client_x509_cert_url":
"https://www.googleapis.com/robot/v1/metadata/x509/test-
XXXX.iam.gserviceaccount.com"},  "SubscriptionID": "XXXX",
  "AzureStorageNameForDropOff": "XXXX",
  "ADKCloudType": "GCP"
}
```

## Step I – Test the document generation

Once all the tests above have been done, you can start the document generation.

To do that, you need to use the `/StartDocumentGeneration` endpoint.

First, you need to ensure that you specify the same values as the above steps for `CheckLicenseStatus` and `TestAuthentication` endpoints.

Then, you need to specify additional values based on the type of document you want to generate and which option you would like to use.

You get a list of all options from the properties list at the bottom of the screen:

Properties - Documentation

Show 10 entries Search:

| Category       | Title                                  | Internal Name to use             | Description                                                                                                  | Type   | Value must be one of the following |
|----------------|----------------------------------------|----------------------------------|--------------------------------------------------------------------------------------------------------------|--------|------------------------------------|
| Authentication | GCP Service Account JSON Credentials   | GCPServiceAccountJSONCredentials | Specify the Service Account JSON credentials to use. This is mandatory when using the API for GCP            | String |                                    |
| Authentication | Tenant ID                              | TenantID                         | Specify your Azure Active Directory Tenant ID                                                                | String |                                    |
| Authentication | Azure AD Application Client ID         | AppClientIDForAutomation         | Specify the AAD App Client ID to use for the authentication. This is mandatory when using the API for Azure  | String |                                    |
| Authentication | Azure AD Application Secret Key        | AppClientKeyForAutomation        | Specify the AAD App Secret Key to use for the authentication. This is mandatory when using the API for Azure | String |                                    |
| Authentication | AWS Access Key ID                      | AWSAccessKeyId                   | Specify the AWS Access Key ID to use. This is mandatory when using the API for AWS                           | String |                                    |
| Authentication | AWS Secret Access Key                  | AWSSecretAccessKey               | Specify the AWS Secret Access Key to use. This is mandatory when using the API for AWS                       | String |                                    |
| Authentication | License Code                           | LicenseCode                      | Specify your license code                                                                                    | String |                                    |
| Billing        | Dataset that contains the billing data | GCPBigQueryDataSet               | Specify the name of the BigQuery Dataset that contains billing data                                          | String |                                    |
| Billing        | Table that contains the billing data   | GCPBigQueryTable                 | Specify the name of the BigQuery Table that contains the billing data.                                       | String |                                    |
| Billing        | Billing Type                           | BillingOfferID                   | Specify the type of billing to use (Standard, EA or CSP)                                                     | String |                                    |

Showing 1 to 10 of 296 entries

Previous 1 2 3 4 5 ... 30 Next

As there are many options that you can provide, we strongly advise that you use Clouddokit Website to generate the JSON file with the options.

One of the options that is particularly useful in this scenario are the `CallbackURL` and `CallBackUrlRequired` parameters that gives you the ability to be notified once document generation have been done.

When you hit Execute, you get the state URL of the current document generation:

| Server Response |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Code            | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 202             | <p>Response body</p> <pre>{   "data": {     "stateUrl": "https://amazondockit.s3.us-west-2.amazonaws.com/34028512af03d8fcfe32-state.json?X-Amz-Expires=172800&amp;X-Amz-Algorithm=AWS4-HMAC-SHA256&amp;X-Amz-Credential=AKIAI44QH8DHBVS7LH33G%2F%2Fs3%2Faws4_request&amp;X-Amz-Date=20201102T192525Z&amp;X-Amz-SignedHeaders=host&amp;X-Amz-Signature=5a37e76cf072a0266fa28ff423207f01c0fb494b7b37e802694fd5b035ba2fb4",     "processId": 8420   },   "message": "Documentation generation was successfully started" }</pre> |

For Payload example, you can simply re-use the previous ones.

## Step J – Manage your document generation

The Cludockit API offers two endpoints to facilitate the management of document generation.

Please note that for these endpoints, you need to specify an Admin API Key for the ApiKey value.

/ListDocumentGeneration

This will allow you to see which scans are running. It gives you the list of running processes with their Process ID and State:

| Server Response |                                                                                                                                                                                                                                                                                    |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Code            | Details                                                                                                                                                                                                                                                                            |
| 202             | <p>Response body</p> <pre>{<br/>  "data": {<br/>    "processes": [<br/>      {<br/>        "stateURL": "https://amazondockit.s3.us-west-2.amazonaws.com/2/s3/aws4_request&amp;X-Amz-Date=20201102T192525Z&amp;X-Amz-SignedHeaders=s3/&lt;br&gt;"processID": 8420&lt;/pre&gt;</pre> |

```
/StopDocumentGeneration
```

This endpoint is used to kill a running document generation.

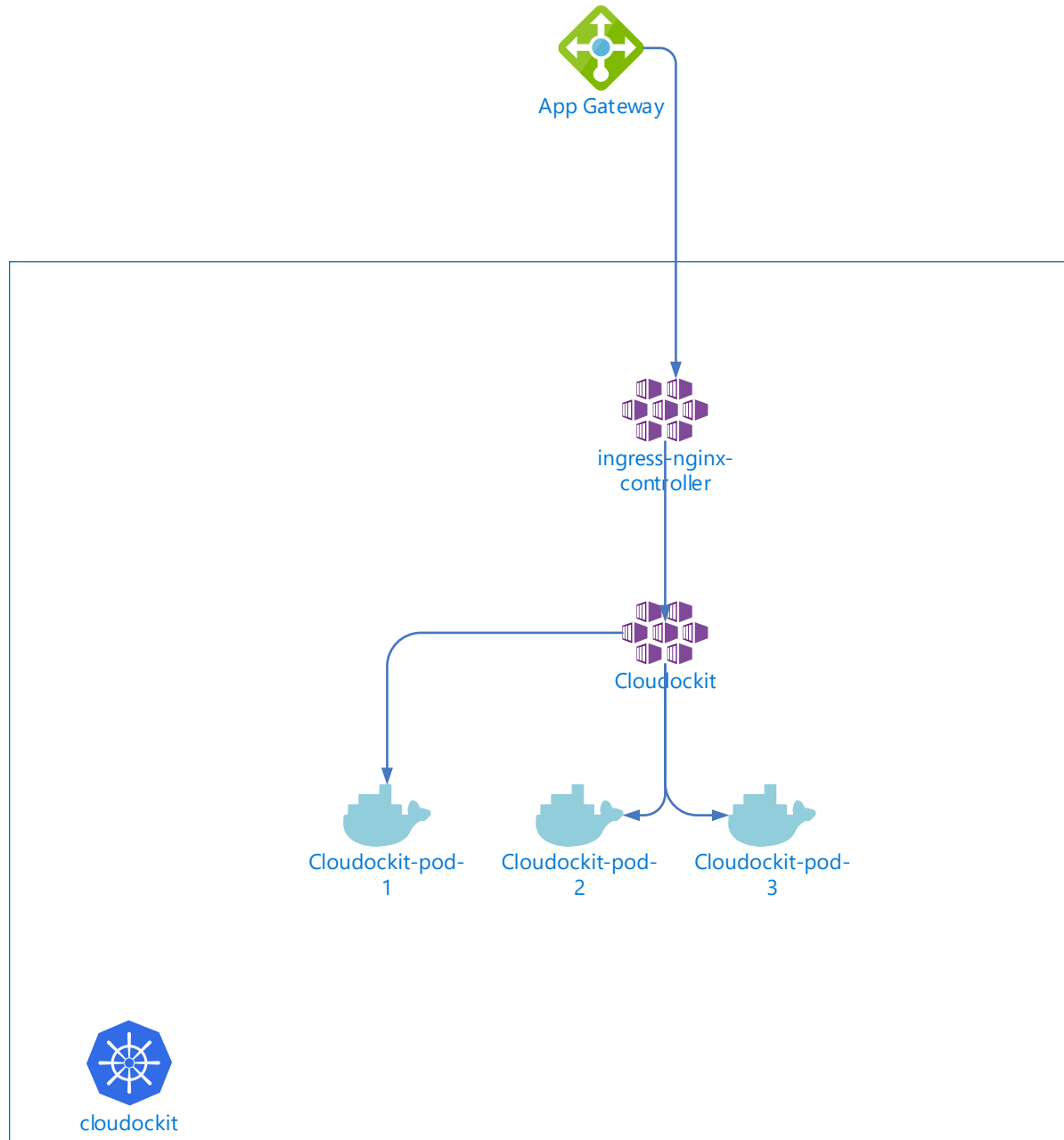
| Name                | Value                           |
|---------------------|---------------------------------|
| DockerProcessToKill | Value of the process ID to kill |

It will reply with a confirmation message that the process has been killed.

| Server Response |                                                                                                                      |
|-----------------|----------------------------------------------------------------------------------------------------------------------|
| Code            | Details                                                                                                              |
| 202             | <div>Response body</div> <pre>{   "data": {     "processKilled": true   },   "message": "Process was killed" }</pre> |

## Annex – Deploy multiple instances of Clouddokit Container

Clouddokit can be deployed in multiple instances in scenarios like this one:



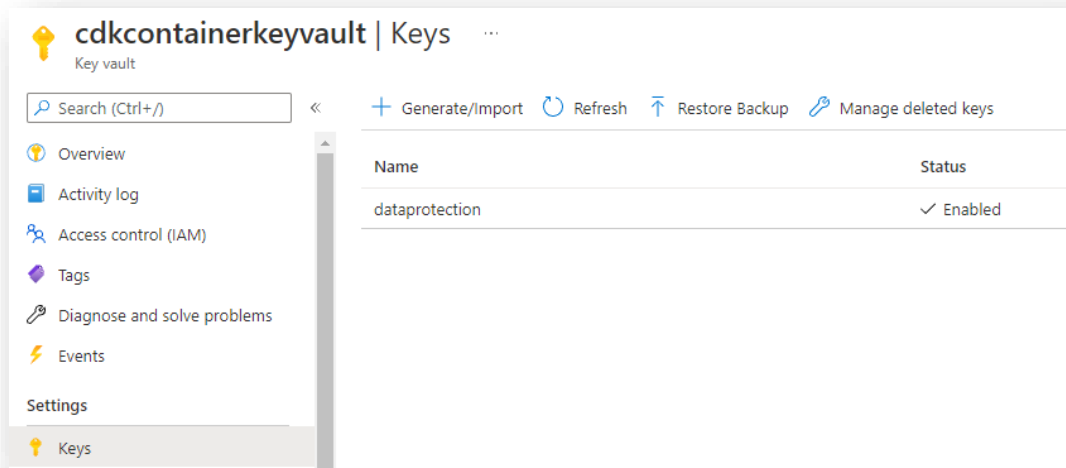
If you plan to use Clouddokit Container in a multi-pods environment, you need to configure some extra components. If you plan to use Clouddokit Containers in multiple instances with sticky session (for example App Services with a Traffic Manager), you do not need those extra components.

Here are the components that you need to configure.

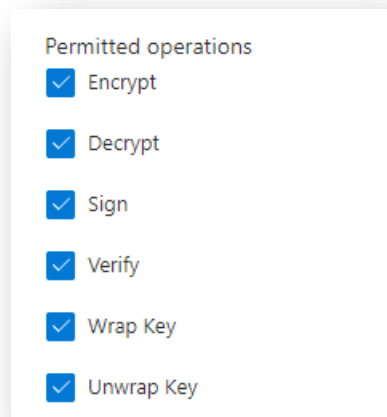
## Step 1 – Create / Configure Azure Key Vault

To encrypt the anti-forgery keys used by ASPNETCore, an Azure Key Vault is required. You can create a new Azure Key vault or reuse an existing one.

Once you have the Azure Key Vault, you need to create a Key named **dataprotection**



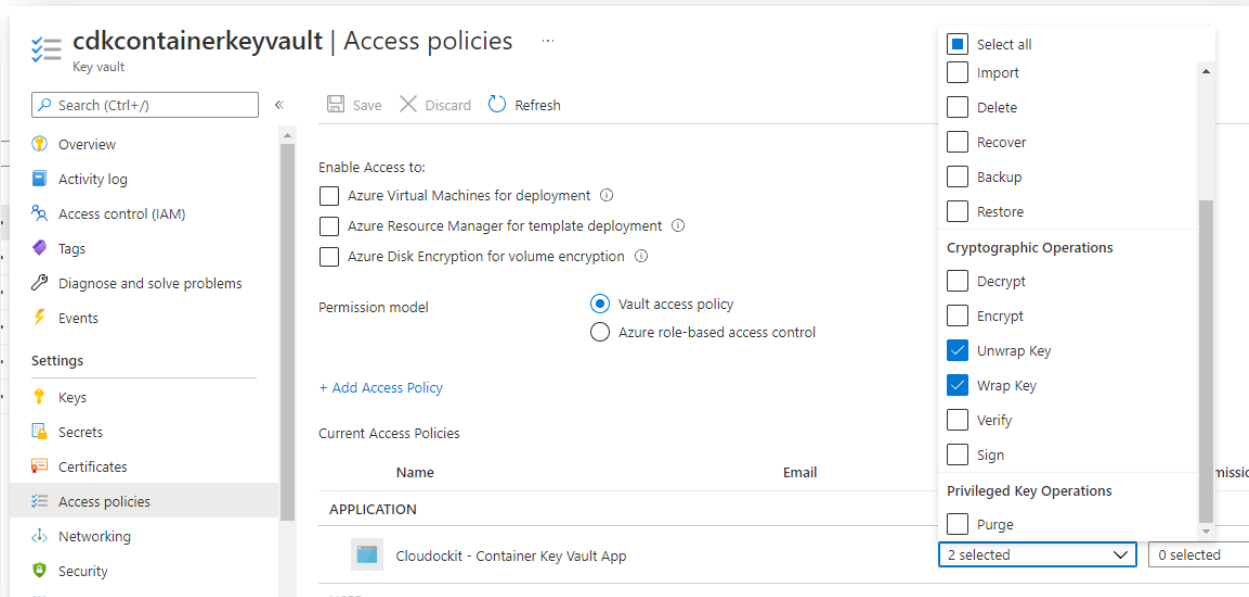
Please ensure that the Key have the following Permitted Operations (by default permissions)



Once you have done that, you need to create an Azure App Registration that will have access to this key. (you can also reuse the Azure AD App that you have created in the steps to configure Clouddockit Web UI if you prefer)

To do that, create a new App Registration (leave default settings) and note the Client ID and Client Secret as you will need that in the next steps.

Go back to the Azure Key Vault and give the Permissions to Unwrap Key / Wrap Key to the App that you just created



## Step 2 – Configure Azure Redis Cache

As sessions can sprawl to multi pods, Azure Redis Cache is required to have consistent cache across all nodes.

Create a new Azure Cache for Redis (you can also reuse an existing one if you prefer) and select the Basic CO (250MB Cache) as only small elements will be cached. Ensure that you select a region that is close to the one where Cloudockit will run for performance optimization.

Once created, take note of the Redis Connection String.

## Step 3 – Define the Environment Variables required to run the Cloudockit Container

In addition to the environment variables defined in the step above, you now need to add the following environment variables.

| Name                                    | Description                                                                                                                   | Example                                                           |
|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| <b>DataProtection__EncryptionKeyUrl</b> | URL of the key vault Key that you have created. You need to specify the <b>Full Path to the key</b> , not only the key vault. | https://cdkcontainerkeyvault.vault.azure.net/keys/data-protection |
| <b>DataProtection__VaultClientId</b>    | Id of the Azure AD App that has privileges to Wrap / Unwrap key                                                               | 760fb963-57a4-2303-1450-1b2dab513854                              |

|                                    |                                                                                                                                                                     |                                                                                                    |
|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| <b>DataProtection__VaultSecret</b> | Secret of the Azure AD App                                                                                                                                          | SF7Q~NvuAYKF6.IB<br>Fjdewdewd                                                                      |
| <b>CacheSettings__UseRedis</b>     | Set to true to use redis instead of memory cache                                                                                                                    | true                                                                                               |
| <b>ConnectionStrings__Redis</b>    | Connection String to the Redis                                                                                                                                      | cdkmultipods.redis<br>.cache.windows.ne<br>t:6380,password=x<br>x=,ssl=True,abortC<br>onnect=False |
| <b>ExternalBaseUrl</b>             | Full public URL of the container when running behind a reverse proxy or load balancer. Required for OAuth redirect URIs to resolve correctly behind a proxy.        | https://cloudockit.<br>company.com                                                                 |
| <b>ExternalBaseUrlProxyHeader</b>  | HTTP header whose presence signals a proxied request. When set, the ExternalBaseUrl override only applies to requests that carry this header.                       | X-Forwarded-Proto                                                                                  |
| <b>TrustAllProxies</b>             | Set to True to trust all X-Forwarded-* headers. Use only when the container is behind a trusted proxy and is not directly internet-exposed. Prefer ExternalBaseUrl. | true                                                                                               |
| <b>ForwardProxyHopLimit</b>        | Number of proxy hops to trust for X-Forwarded-For. Increase when multiple load balancers sit in front of the container.                                             | 1                                                                                                  |

For reference, here is a sample yaml file to deploy that configuration

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: cloudockit
spec:
  replicas: 4
  selector:
    matchLabels:
      app: cloudockit
  template:
    metadata:
      labels:
        app: cloudockit
    spec:
      containers:
        - name: cloudockit
          image: cloudockitcontainerregistry.azurecr.io/cdk-web-linux:latest
          ports:
```

```

    - containerPort: 8080
  env:
    - name: DockerStorageCloudProvider
      value: "Azure"
    - name: "DockerStorageAzureCnxString"
      value:
"DefaultEndpointsProtocol=https;AccountName=clouddockitcontainer;AccountKey=xxxx==
;EndpointSuffix=core.windows.net"
    - name: AzureADTenant
      value: "xxx.onmicrosoft.com"
    - name: AzureADAppID
      value: "9548a025-xxxx"
    - name: AzureADAppKey
      value: "W6UXfqC~xxxx"
    - name: Data__ProtectionEncryptionKeyUrl
      value:
"https://cdkcontainerkeyvault.vault.azure.net/keys/dataprotection"
    - name: DataProtection__VaultClientId
      value: "760fb9xxxx"
    - name: DataProtection__VaultSecret
      value: "VSF7xxxx"
    - name: CacheSettings__UseRedis
      value: "true"
    - name: ConnectionStrings__Redis
      value:
"cdkmultipods.redis.cache.windows.net:6380,password=xxxxk9g=,ssl=True,abortConnec
t=False"
    - name: APPINSIGHTS_CONNECTIONSTRING
      value:
"InstrumentationKey=xxx;IngestionEndpoint=xxx;LiveEndpoint=xxx
;ApplicationId=xxx"
    - name: TriggerDeployCount
      value: "5"
---
apiVersion: v1
kind: Service
metadata:
  name: clouddockit
spec:
  type: ClusterIP
  ports:
    - port: 80
      targetPort: 8080
  selector:
    app: clouddockit

```



## Annex – Troubleshooting

Here are resolutions to common cases and how you can help find errors in Clouddokit Container.

- If you activate Clouddokit Container Web UI and noticed that in the upper right corner you have a Welcome message without your name, please check the credentials in the settings file
- If you are using Private endpoint for your App Service and Storage, please ensure that you activate vNET integration so that the App Service can communicate with the Storage Account
- You can specify an environment variable in your container named `AppInsightsConnectionString` that contains an Azure Application Insights Connection String so that you can see the logs.
- You can use the `-logs.txt` file in the storage that you have specified to see what is happening during document generation.
- If you get an error when the document generation starts, please ensure that you have Write privileges to your storage account
- If you see the message that the document generation is starting but do not see any progress, please verify that you have a CORS rule for GET Verb and origin that is your Clouddokit container website (should be done automatically).
- If you get an exception when starting the container that says “APPCMD failed with error code 87”, check that the variables that you are providing do not contain quotes.